

Accredited Investor Verification Letter

Date: _____

Investor Name: _____
(Individual or Entity Name)

State of Incorporation or Registration: _____
(Entity Only)

Investor Address: _____

I hereby confirm that I have taken reasonable steps to verify and have determined that Investor is an "accredited investor" as such term is defined in Rule 501 of the Securities Act of 1933 and hereby provide written confirmation of the following:

1. Verifying Individual or Entity (_____) qualifies as (check one below):
Name of Verifying Individual or Entity

- A licensed attorney who is in good standing under the laws of the jurisdictions in which he or she is admitted to practice law.
- A certified public accountant who is duly registered and in good standing under the laws of the place of his or her residence or principal office.
- An investment advisor registered with the Securities and Exchange Commission.
- A broker-dealer registered with the Securities and Exchange Commission.

License Number: _____

State(s) Admitted or Registered: _____

2. Investor has qualified as an "accredited investor" for the following reason(s):

- Has earned income that exceeded \$200,000 (or \$300,000 together with a spouse) in each of the prior two years, and reasonably expects the same for the current year.
- Has a net worth over \$1 million, either alone or together with a spouse (excluding the value of the person's primary residence).
- A trust with total assets in excess of \$5,000,000, not formed for the specific purpose of acquiring the Securities, whose purchase is directed by a "sophisticated" person. Please provide the name for the "sophisticated" person here: _____
- An organization described in Section 501(c)(3) of the Internal Revenue Code, corporation, Massachusetts or similar business trust, or partnership, not formed for the specific purpose of acquiring the Securities, with total assets in excess of \$5,000,000.
- An entity in which all of the equity owners are Accredited Investors. Please list **ALL** owners/members/shareholders/grantors below (if there is not enough space, please attach a separate list with this document):

- Other (please describe below – note it must comply with SEC Rule 501): _____

This written confirmation of Investor's status as an "accredited investor" may only be relied upon by AcreTrader, Inc. or by the issuer of a Sponsored Offering on its Platform. This verification expires on _____ (if blank, expires 90 days after the date specified at the top of this letter).

Sincerely,

Verifier Signature

Verifier Address Line 1

Verifier Name

Verifier Address Line 2

Verifier Company Name, Title

Verifier City, State, Zip Code